

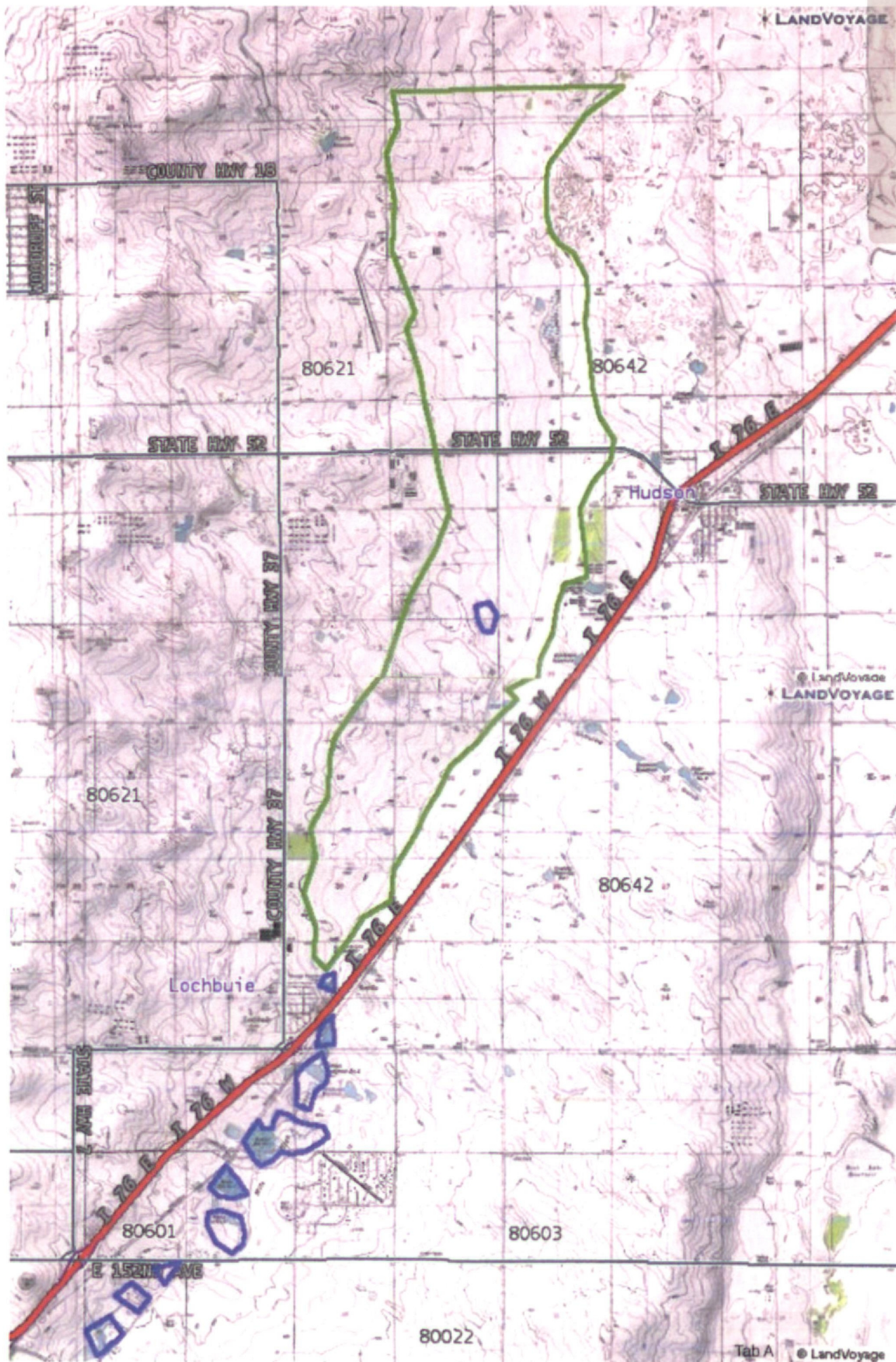


MIDDLE SOUTH PLATTE RIVER WETLAND MITIGATION BANK

EXHIBITS FOR COMMENT OF **MIDDLE SOUTH PLATTE RIVER WETLANDS, LLC**

TO THE PROSPECTUS FOR

PHASE II OF THE MILE HIGH WETLAND BANK



Bowles Reservoir System

TerraServer - The Leader In Online Imagery -



Tab B
"Our Map"

	Per PIP	Graphic
Orange	"Bank site" Boundaries ±600	559.31
White	Estimated Reservoir Boundaries	
	Bowles 2	75 77.37
	Bowles 1	140 149.32
	Meek 1	30 27.3
	Meek 2	45 49.16
	Total	290 303.15
Violet	Phase 1 Boundary	
		32 31.94
Blue	Future Phase Enhancement	
	Bowles 2	77.37
	Bowles 1	50.89
	Meek 1 & 2	132.3
	Above Meek 2	13.24
		220 273.8
Green	Future Phase Creation	
	Between Bowles 1 & 2	29.86
	Above Bowles 1	13.3
	Below Meek 1	19.55
	Between Meek 1 & 2	9.83
	Above Meek 2	52.51
		170 125.05
		390 398.85

[Go to Account Information](#) [Go to Sales Information](#) [Go to Value Information](#) [Go to Tax Information](#)

[Map It](#)

Adams County Agricultural Property Profile

Account Summary

Parcel Number: 0156700000018

Account Number: R0000826

Owners Name and Address:

MILE HIGH DUCK CLUB/O WESLEY A SEGELKE

1720 S BELLAIRE STREET SUITE 300
DENVER CO 802224316

Property Address:

0
CO

Legal Description

SECT,TWN,RNG:6-1-65 DESC: THAT PT E2 NW4 SEC 6 LYING E OF HIGHWATER LN OF BOWLES LAKE 2 ALSO THAT PT OF NW4 NW4 LYING E OF ROW OF C B AND Q RR AND W OF HIGHWATER LN OF BOWLES LAKE 2 ALSO THAT PT SW4 NW4 LYING W OF HIGHWATER LN OF BOWLES LAKE 2 ALSO THAT PT NW4 SW4 LYING S OF HIGHWATER LN OF BOWLES LAKE 2 AND N OF HIGHWATER LN OF BOWLES LAKE 1 ALSO THAT PT W2 SW4 LYING S OF BOWLES LAKE 2 AND NO F BOWLES LAKE 1 AND E OF BOWLES SEEPAGE DT CONT 9A EXC HIWAY 55/176A

Subdivision Plat

N/A

Account Summary

Account Numbers	Date Added	Tax District	Mill Levy
R0000826	On or Before 01/01/1996	<u>292</u>	88.556

Permit Cases

CSI2008-00021

Note: Data is updated daily. Above data was updated as of: 11/19/10

Legal Disclaimer: Although every reasonable effort has been made to ensure the accuracy of the public information data and graphic representations, Adams County cannot be responsible for consequences resulting from any omissions or errors contained herein. Adams County assumes no liability whatsoever associated with the use or misuse of this data

**Adams County Assessor
Sales Summary**

Owners Name and Address:

MILE HIGH DUCK CLUB/O WESLEY A SEGELKE

1720 S BELLAIRE STREET SUITE 300
DENVER CO 802224316

Property Address:

0
CO

Sales Summary

NO SALES RECORDS FOUND

Note: Data is updated daily. Above data was updated as of: 11/19/10

Legal Disclaimer: Although every reasonable effort has been made to ensure the accuracy of the public information data and graphic representations, Adams County cannot be responsible for consequences resulting from any omissions or errors contained herein. Adams County assumes no liability whatsoever associated with the use or misuse of this data

Adams County Assessor Valuation Summary

Parcel Number: 0156700000018

Account Number: R0000826

Owners Name and Address:

MILE HIGH DUCK CLUB/O WESLEY A SEGELKE

1720 S BELLAIRE STREET SUITE 300
DENVER CO 802224316

Property Address:

0
CO

Land Valuation Summary

Land Type	Unit of Measure	Number of Units	Fire District	School District	Vacant/Improved	Actual Value	Assessed Value
Agricultural	Acres	55.1700	FIRE DISTRICT 6 GREATER BRIGHTON	School District 27	V	\$1,704.00	\$490.00
Land Subtotal:						\$1,704.00	\$490.00

Buildings Valuation Summary

Building Number	Property Type	Actual Value	Assessed Value
Improvements Subtotal:		0	0

Total Property Value

\$1,704.00 \$490.00

Note: Data is updated daily. Above data was updated as of: 11/19/10

Legal Disclaimer: Although every reasonable effort has been made to ensure the accuracy of the public information data and graphic representations, Adams County cannot be responsible for consequences resulting from any omissions or errors contained herein. Adams County assumes no liability whatsoever associated with the use or misuse of this data

Adams County Assessor Building Summary

Owners Name and Address:

MILE HIGH DUCK CLUB/O WESLEY A SEGELKE

1720 S BELLAIRE STREET SUITE 300
DENVER CO 802224316

Property Address:

0
CO

Note: Data is updated daily. Above data was updated as of: 11/19/10

Legal Disclaimer: Although every reasonable effort has been made to ensure the accuracy of the public information data and graphic representations, Adams County cannot be responsible for consequences resulting from any omissions or errors contained herein. Adams County assumes no liability whatsoever associated with the use or misuse of this data

Adams County Treasurer Tax Summary

Parcel Number: 0156700000018

Account Number: R0000826

Owners Name and Address:

MILE HIGH DUCK CLUB/O WESLEY A SEGELKE

1720 S BELLAIRE STREET SUITE 300
DENVER CO 802224316

Property Address:

0
CO

2009 Taxes are payable in 2010 as follows:

- First half payment is due by February 28
- Full payment is due by April 30
- Second half payment is due by June 15
- If the account becomes past due, contact the Treasurer's office for the full amount of interest and other expenses based on your payoff date

Tax Summary

Tax Year	General Taxes	Special Assessment Taxes	Adjustments And Fees	Amount Paid	Total Due
2009	\$43.40	\$0	\$0	(\$ 43.40)	\$0

Prior Year General Taxes: \$41.64

If any of the following fields are "Yes", please contact the Treasurer's Office for more information.

Tax Liens:	No
Prior Taxes Due:	No
Senior Homestead Exemption	No

Note: Data is updated daily. Above data was updated as of: 11/19/2010 12:00:00 AM

Legal Disclaimer: Although every reasonable effort has been made to ensure the accuracy of the public information data and graphic representations, Adams County cannot be responsible for consequences resulting from any omissions or errors contained herein. Adams County assumes no liability whatsoever associated with the use or misuse of this data

Enterprise Zone

Enterprise Zone	EZ Name
OUT OF ZONE	N/A

Note: The Enterprise Zone is a State of Colorado program that provides tax credits to businesses. It does not affect residential property. Adams County Economic Development oversees this program. If your business is in the Enterprise Zone please visit www.adamscountyed.com/ez.html for more information

Legal Disclaimer: Although every reasonable effort has been made to ensure the accuracy of the public information data and graphic representations, Adams County cannot be responsible for consequences resulting from any omissions or errors contained herein. Adams County assumes no liability whatsoever associated with the use or misuse of this data

Showing 1 - 4 of 4
(0.031 seconds)**Search Results**

Searched for the name 'Mile High Duck Club' in DD, DT, MINDD, PRDT, PRPDD, QCD, SBRDT, SHDD, TRDD, TREASDD, WTY type documents from '1/1/1960' to '11/21/2010'

U = Unreleased**1**

[row]	Status	Consideration	PartyType	FullName ▲	CrossPartyName	RecordDate	Doc Type	Book	Page	Reception #
1		\$0.00	To	MILE HIGH DUCK CLUB	CC INVESTMENTS	3/19/1981	QCD	2539	602	1981020314298
2		\$0.00	From	MILE HIGH DUCK CLUB	CC INVESTMENTS	3/19/1981	QCD	2539	601	1981020314297
3		\$0.00	To	MILE HIGH DUCK CLUB	CC INVESTMENTS	3/19/1981	QCD	2539	600	1981020314296
4		\$0.00	To	MILE HIGH DUCK CLUB	BESS WILLIAM W	6/1/1964	WTY	1153	495	1964000729727

1

Showing 1 - 7 of 7
(0.031 seconds)**Search Results**

Searched for the name 'Mile High Wetlands' in DD, DT, MINDD, PRDT, PRPDD, QCD, SBRDT, SHDD, TRDD, TREASDD, WTY type documents from '01/01/1960' to '11/21/2010'

U = Unreleased**1**

[row]	Status	Consideration	PartyType	FullName	CrossPartyName	RecordDate	Doc Type	Book	Page	Reception #
1		\$0.00	From	MILE HIGH WETLANDS GROUP LLC	LEMBKE ROBERT A	10/20/2000	DD	6296	987	2000030723695
2		\$0.00	From	MILE HIGH WETLANDS GROUP LLC	RINK LAURANNE	10/20/2000	DD	6296	985	2000030723694
3		\$0.00	From	MILE HIGH WETLANDS GROUP LLC	AKOLT JOHN P III	10/20/2000	DD	6296	983	2000030723693
4		\$0.00	From	MILE HIGH WETLANDS GROUP LLC	MONTOYA MANUEL	10/20/2000	DD	6296	981	2000030723692
5		\$0.00	To	MILE HIGH WETLANDS GROUP LLC	FARMERS RESERVOIR & IRRIGATION	10/20/2000	DD	6296	979	2000030723691
6		\$0.00	From	MILE HIGH WETLANDS GROUP LLC	VALLEY BANK & TRUST	5/12/2000	DT	6125	729	2000030669773
7		\$0.00	To	MILE HIGH WETLANDS GROUP LLC	MILE HIGH WETLAND GROUP LLC	5/12/2000	QCD	6125	728	2000030669772

1

Searched for the name '**The Farmers Reservoir and Irigation Company**' in **DD, DT, MINDD, PRDT, PRPDD, QCD, SBRDT, SHDD, TRDD, TREASDD, WTY** type documents from '**01/01/1995**' to '**11/21/2010**'

0 Results Returned

Searched for the name '**FRICO**' in **DD, DT, MINDD, PRDT, PRPDD, QCD, SBRDT, SHDD, TRDD, TREASDD, WTY** type documents from '**01/01/1995**' to '**11/21/2010**'

0 Results Returned

Searched for the name '**Bromley Park Metropolitan District No. 1**' in **DD, DT, MINDD, PRDT, PRPDD, QCD, SBRDT, SHDD, TRDD, TREASDD, WTY** type documents from '**1/1/1960**' to '**11/24/2010**'

0 Results Returned

CERTIFICATION OF LEVIES AND REVENUES

As of January 1, 2006

ADAMS COUNTY

	Assessed Valuation	General Fund		Bond Redemption ^		Date	Term	Capital /Special* Abatement		Total	
		Temporary Tax Credit Levy	Revenue	Contractual Obligation ~ Levy	Revenue			Levy	Revenue	Levy	Revenue
Metropolitan Districts											
Brittany Place Metropolitan District	\$423,370	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bromley Park Metropolitan District No. 1	\$560	38.000	\$21	0.000	\$0 ^			0.000	\$0	38.000	\$21
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bromley Park Metropolitan District No. 2	\$13,504,910	4.250	\$57,396	1.172	\$15,828 ^	4/2002	30	0.000	\$0	61.725	\$833,591
		0.000	\$0	3.516	\$47,483 ^	4/2002	30	0.000	\$0		
				26.068	\$352,046 ^						
				26.719	\$360,838 ^						
Bromley Park Metropolitan District No. 3	\$16,978,410	5.988	\$101,667	31.323	\$531,815 ^	11/2001	18	0.000	\$0	46.368	\$787,255
		0.000	\$0	9.057	\$153,773 ^	11/2001	21	0.000	\$0		
				0.000	\$0 ~						
Bromley Park Metropolitan District No. 5	\$2,043,000	25.000	\$51,075	0.000	\$0 ^			0.000	\$0	25.000	\$51,075
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bromley Park Metropolitan District No. 6	\$5,180,510	18.000	\$93,249	0.000	\$0 ^			0.000	\$0	18.000	\$93,249
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Buckley Crossing Metropolitan District	\$20,030	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Buckley Ranch Metropolitan District	\$842,780	45.000	\$37,925	0.000	\$0 ^			0.000	\$0	45.000	\$37,925
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Buffalo Highlands Metropolitan District	\$209,630	42.000	\$8,804	0.000	\$0 ^			0.000	\$0	42.000	\$8,804
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Buffalo Ridge Metropolitan District	\$13,587,700	0.000	\$0	40.100	\$544,867 ^	12/2003	20	0.000	\$0	42.653	\$579,556
		0.000	\$0	40.100	\$544,867 ^	12/2003	20	0.000	\$0		
				42.653	\$579,556 ^						
				0.000	\$0 ~						
Buffalo Run Mesa Metropolitan District	\$3,586,400	3.000	\$10,759	39.000	\$139,870 ^	7/2004	30	0.000	\$0	42.000	\$150,629
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Colorado Inter. Center Metro. Dist. #10	\$30	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		

Tab H

Bromley Park Metro Assets/Income

	Assessed Valuation	General Fund		Bond Redemption ^		Date	Term	Capital /Special* Abatement		Total	
		Temporary Tax Credit Levy	Revenue	Contractual Obligation ~ Levy	Revenue			Levy	Revenue	Levy	Revenue
Metropolitan Districts											
Aberdeen Metropolitan District No. 2	\$37,520	40.000	\$1,501	0.000	\$0 ^			0.000	\$0	40.000	\$1,501
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Airways Business Center Metro. District	\$1,993,290	5.000	\$9,966	20.000	\$39,866 ^	2/1/04	20	0.000	\$0	25.000	\$49,832
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Aspen Hills Metropolitan District	\$385,280	40.000	\$15,411	0.000	\$0 ^			0.000	\$0	40.000	\$15,411
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Aurora Single Tree Metropolitan District	\$7,776,660	0.000	\$0	17.622	\$137,040 ^	2000	25	0.000	\$0	48.944	\$380,621
		0.000	\$0	31.322	\$243,581 ^	3/24/2003	28	0.000	\$0		
				0.000	\$0 ~						
BNC Metropolitan District No. 1	\$899,330	6.500	\$5,846	39.500	\$35,524 ^	7/1/04	30	0.000	\$0	46.000	\$41,369
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
BNC Metropolitan District No. 2	\$297,880	40.000	\$11,915	0.000	\$0 ^			0.000	\$0	40.000	\$11,915
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
BNC Metropolitan District No. 3	\$3,510	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Belle Creek Metropolitan District No. 1	\$8,195,630	8.000	\$65,565	39.900	\$327,006 ^	10/1/2000	20	0.000	\$0	47.900	\$392,571
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bluffs at CentriCom Metro. District	\$1,500	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bradburn Metropolitan District No. 1	\$2,700	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bradburn Metropolitan District No. 2	\$2,686,970	5.000	\$13,435	45.000	\$120,914 ^			0.000	\$0	50.000	\$134,349
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bradburn Metropolitan District No. 3	\$3,279,140	6.118	\$20,062	30.590	\$100,309 ^	12/23/03	30	0.000	\$0	36.708	\$120,371
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Brighton Crossing Metro. District #4	\$4,195,450	1.000	\$4,195	43.000	\$180,404 ^			0.000	\$0	44.000	\$184,600
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Brittany Place Metropolitan District	\$212,460	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bromley Park Metropolitan District No. 1	\$620	38.000	\$24	0.000	\$0 ^			0.000	\$0	38.000	\$24
		0.000	\$0	0.000	\$0 ~			0.000	\$0		

CERTIFICATION OF LEVIES AND REVENUES

As of January 1, 2005

ADAMS COUNTY

	Assessed Valuation	General Fund		Bond Redemption ^		Date	Term	Capital /Special* Abatement		Total	
		Temporary Tax Credit Levy	Revenue	Contractual Obligation ~ Levy	Revenue			Levy	Revenue	Levy	Revenue
Metropolitan Districts											
Bromley Park Metropolitan District No. 2	\$7,113,510	4.250	\$30,232	45.250	\$321,886 ^	2002/2003	30	0.000	\$0	49.500	\$352,119
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Bromley Park Metropolitan District No. 3	\$14,956,240	6.247	\$93,432	37.933	\$567,335 ^	11/01		0.000	\$0	44.180	\$660,767
		0.000	\$0	0.000	\$0 ~		0.000	\$0			
Bromley Park Metropolitan District No. 5	\$1,656,120	25.000	\$41,403	0.000	\$0 ^			0.000	\$0	25.000	\$41,403
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Bromley Park Metropolitan District No. 6	\$3,585,040	18.000	\$64,531	0.000	\$0 ^			0.000	\$0	18.000	\$64,531
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Buckley Crossing Metropolitan District	\$15,490	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Buckley Ranch Metropolitan District	\$8,250	45.000	\$371	0.000	\$0 ^			0.000	\$0	45.000	\$371
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Buffalo Highlands Metropolitan District	\$168,540	42.000	\$7,079	0.000	\$0 ^			0.000	\$0	42.000	\$7,079
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Buffalo Ridge Metropolitan District	\$8,964,560	0.000	\$0	42.827	\$383,925 ^			0.000	\$0	42.827	\$383,925
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Buffalo Run Mesa Metropolitan District	\$2,400,200	3.000	\$7,201	39.000	\$93,608 ^			0.000	\$0	42.000	\$100,808
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
CentriCom Business Park Metro. District	\$1,500	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Colorado Inter. Center Metro. District	\$6,230	46.000	\$287	0.000	\$0 ^			0.000	\$0	46.000	\$287
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Diedrichs Farms Metropolitan District	\$28,980	45.980	\$1,333	0.000	\$0 ^			0.000	\$0	45.980	\$1,333
		0.000	\$0	0.000	\$0 ~	0.000	\$0				
Eagle Creek Metropolitan District	\$5,023,340	32.000	\$160,747	30.000	\$150,700 ^	11/2001	20	0.000	\$0	62.000	\$311,447
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Eagle Shadow Metropolitan District No. 1	\$10,069,280	5.000	\$50,346	38.000	\$382,633 ^	11/2002	30	0.000	\$0	43.000	\$432,979
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
E. Adams County Metropolitan District	\$15,410	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~	0.000	\$0				